

**Virginia Tech Foundation, Inc.**  
**Mutual Fund Gift Processing**  
**BNY Mellon Capital Markets LLC Transfer Instructions**

Please fax a copy of the completed form to the Office of Investment and Debt Management at 540-231-7751.

**DELIVERING BROKER GIFT DETAILS:**

DELIVERING MUTUAL FUND COMPANY: \_\_\_\_\_

BROKER/MANAGER NAME: \_\_\_\_\_

BROKER/MANAGER PHONE NUMBER: \_\_\_\_\_

MUTUAL FUND NAME: \_\_\_\_\_

MUTUAL FUND CUSIP/TICKER: \_\_\_\_\_

MUTUAL FUND UNITS: \_\_\_\_\_

DONOR NAME/TELEPHONE NUMBER: \_\_\_\_\_

THIS GIFT SHOULD BE APPLIED TOWARDS: \_\_\_\_\_

All questions may be directed to the Office of Investments and Debt Management at (540) 231-7094.

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To be completed by Investments and Debt Management:

BNY Mellon Capital Markets LLC/Pershing MUTUAL FUND NETWORK ACCOUNT NUMBER: \_\_\_\_\_

Virginia Tech Foundation / BNY Mellon Capital Markets LLC account N7M-001111

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